

# The IDMP Preparation Playbook

Hard-won Insights from Experts, EMA Updates & Product Demo

Victor Collado Gomez, Vanesa Espurz, Alice Merrill and Pierre Stanislawski

3:00pm - 3:30pm	Afternoon Break		
	Ennov Regulatory	Ennov Quality	DocShifter
3:30pm - 5:00pm	<b>Part 1: The IDMP Preparation Playbook: Hard-won Insights from Experts</b> <b>Part 2: EMA Updates and Product Demo</b> Alice Merrill, Vanessa Espurz & Pierre Stanislawski	<b>AI Roadmap for Quality &amp; Demo of New AI Features</b> Grégory Desgrandchamps & François Guely	<b>Automated Content Prep with DocShifter</b> Paul Ireland
	Cheese and Wine Tasting Reception All Attendees Invited		



Regulatory



Quality



Commercial



Clinical



Pharmacovigilance

# Introductions



**Victor Collado Gomez**

Víctor Collado has 13 years of experience in Regulatory Affairs at Laboratorios Cinfa, encompassing the entire regulatory spectrum — from defining regulatory strategies to writing generic medicine dossiers and securing agency approvals. Currently Coordinator of Regulatory Information, he leads the digital transformation and information management within the RA area, covering all product categories in the company's portfolio.



**Vanesa Espurz**

Vanesa Espurz is a Senior Consultant at MAIN5 with 19 years of experience in the pharmaceutical industry. She possesses extensive knowledge in global medicine regulations, regulatory processes, compliance, and regulatory systems. Currently, she is actively involved in IDMP implementation projects.



**Alice Merrill**

Alice has worked in Regulatory Operations for 9 years, with expertise in Regulatory Information Management, process design and documentation and user support. As a RIM consultant at Ennov, Alice brings her experience working in large pharmaceutical companies to supporting clients.



**Pierre Stanislawski**

Pierre has joined Ennov team 17 years ago. He has a wide experience in service/customer implementation, validation, and product development. He currently drives the Regulatory solutions including RIM, xEVMPD and IDMP in relation with other Core Model and Ennov modules

# Agenda

1

IDMP Quiz

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2

IDMP Implementation Insights

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3

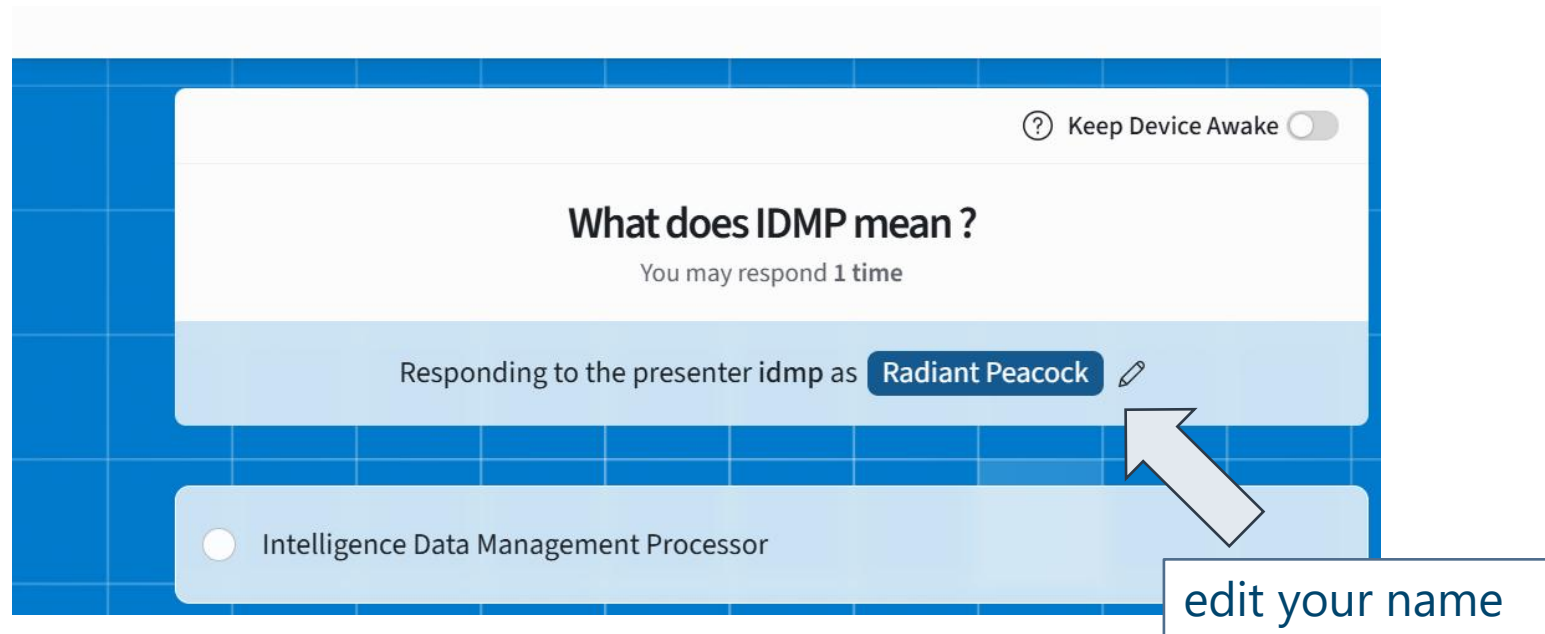
Ennov IDMP Update

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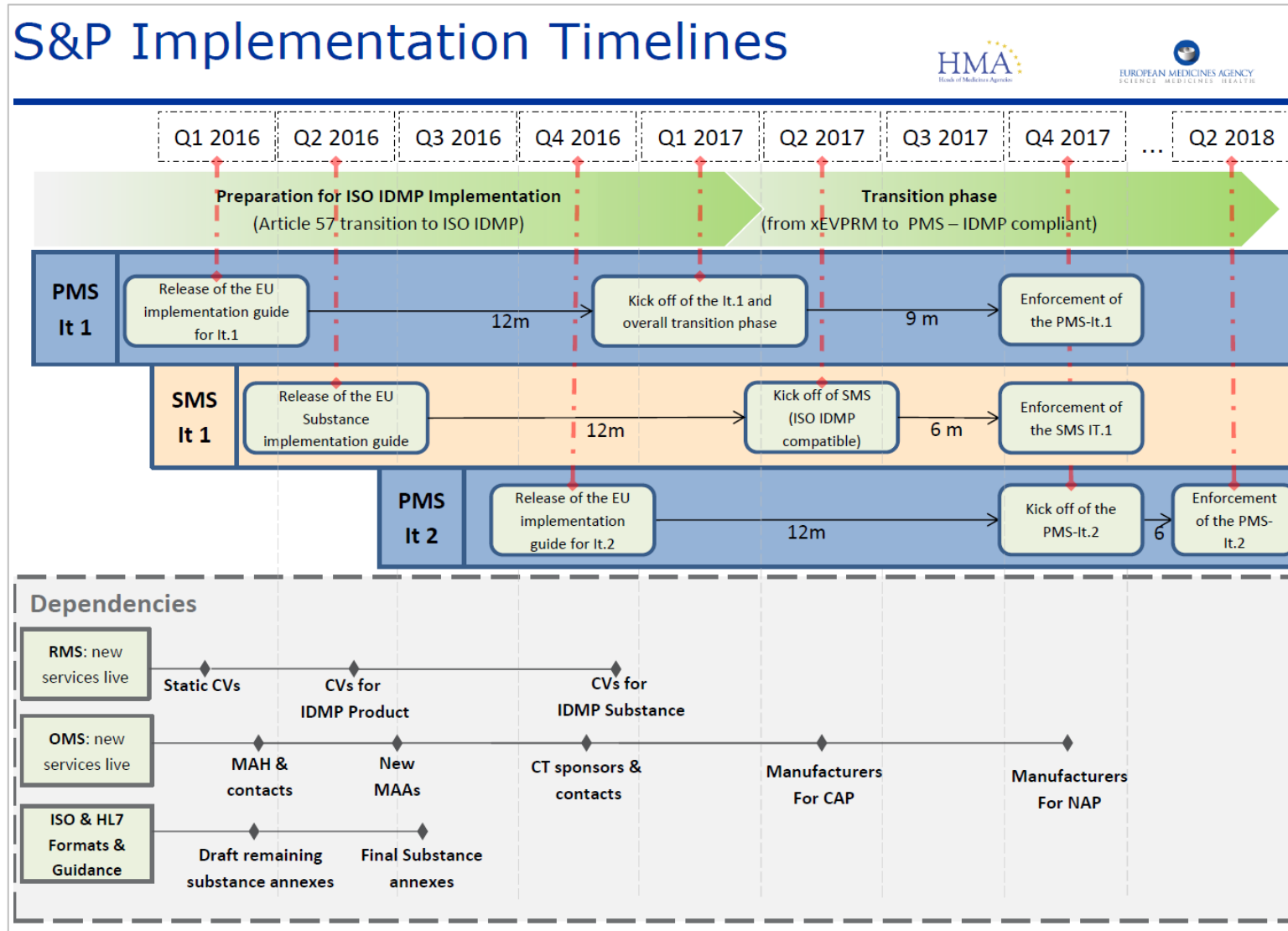
# IDMP Quiz

# IDMP Quiz

> <https://pe.app/idmp>



# IDMP plans in June 2015



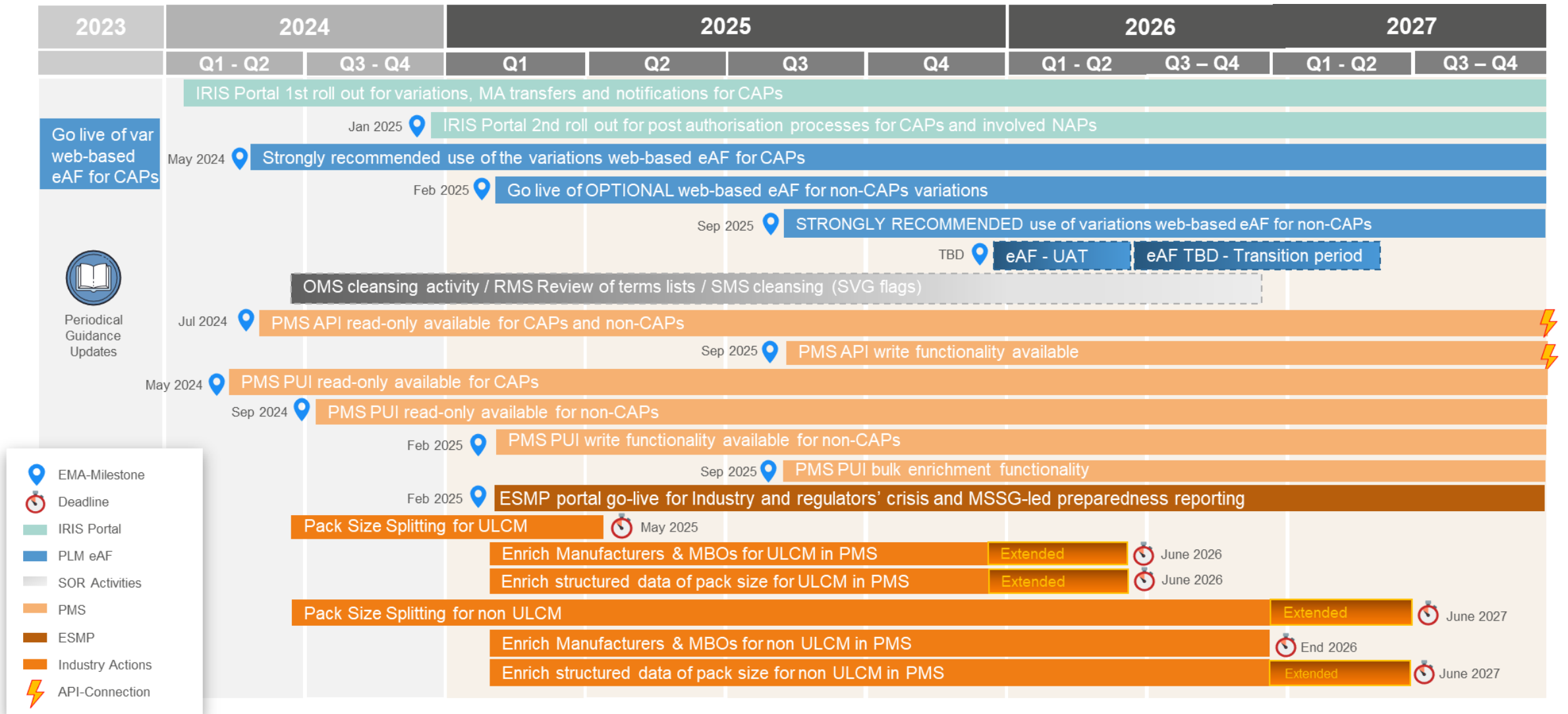


# The IDMP Journey



- › 2012: ISO IDMP standards released
- › 2016: EMA begins the SPOR initiative
- › 2020: First EMA Implementation Guides released
- › Nearly ten years later...what have we learned? And how are we meeting the challenges of PMS today?

# EMA Timeline





# 01 From a big bang to converging workstreams

Leading global pharmaceutical company

- › Kicked off a major 'IDMP project' covering the whole dataset, triggered by the EMA SPOR initiatives
- › "Not all IDMP data are equal"
  - › Focus on priority data sets
  - › Embedding IDMP at a global level
  - › Agile, flexible approach
- › IDMP data enrichment and maintenance
  - › Utilise new tools to enrich existing databases
- › PMS enrichment – hands on approach, challenged by XEVMPD/PMS data alignment

# 02 Delivering business value through data connectivity

Leading generic pharmaceutical company

- › IDMP as part of the effort to move from document-based systems to structured data
  - › Triggered by the selection of a new RIM vendor
- › Internal motivators over external motivators
  - › How can we get quicker answers?
  - › Value of data connectivity
- › Regulatory leading the way in implementing shared definitions grounded in IDMP standards
- › 'Just in time' PMS enrichment to minimise potential re-work
- › The biggest test for IDMP is Europe-wide alignment

## 03 Turning Compliance into an Opportunity for Digital Transformation

- › Preparation and triggers
  - › We began modernising our RIM and preparing for IDMP in 2019.
  - › An obsolete in-house system and regulators signalling a shift to IDMP—later disrupted by COVID-19—triggered the project.
  - › Modernisation provided a chance to converge with IDMP; we pursued a semi-compliant path while guidance evolved.
  - › We focused on cleansing and harmonising data, adapting structures and vocabularies to the confirmed IDMP model.

# 03 Turning Compliance into an Opportunity for Digital Transformation

## Challenges and approach

### > People

- > Build a coalition: identify data owners and engage all departments to learn what data they use, need and lack.
- > Leverage dissatisfaction: use frustrations with the legacy system to build a positive case for change and involve users early to foster shared ownership.
- > Secure sponsorship: frame the initiative as an internal business improvement delivering faster access and compliance; legislation and deadlines catalyse action.

- > **Unexpected challenges:** internal reorganisations, revised policies and accelerated regulatory deadlines sometimes overtook our plan, highlighting the need for flexibility and clear governance.

### > Process

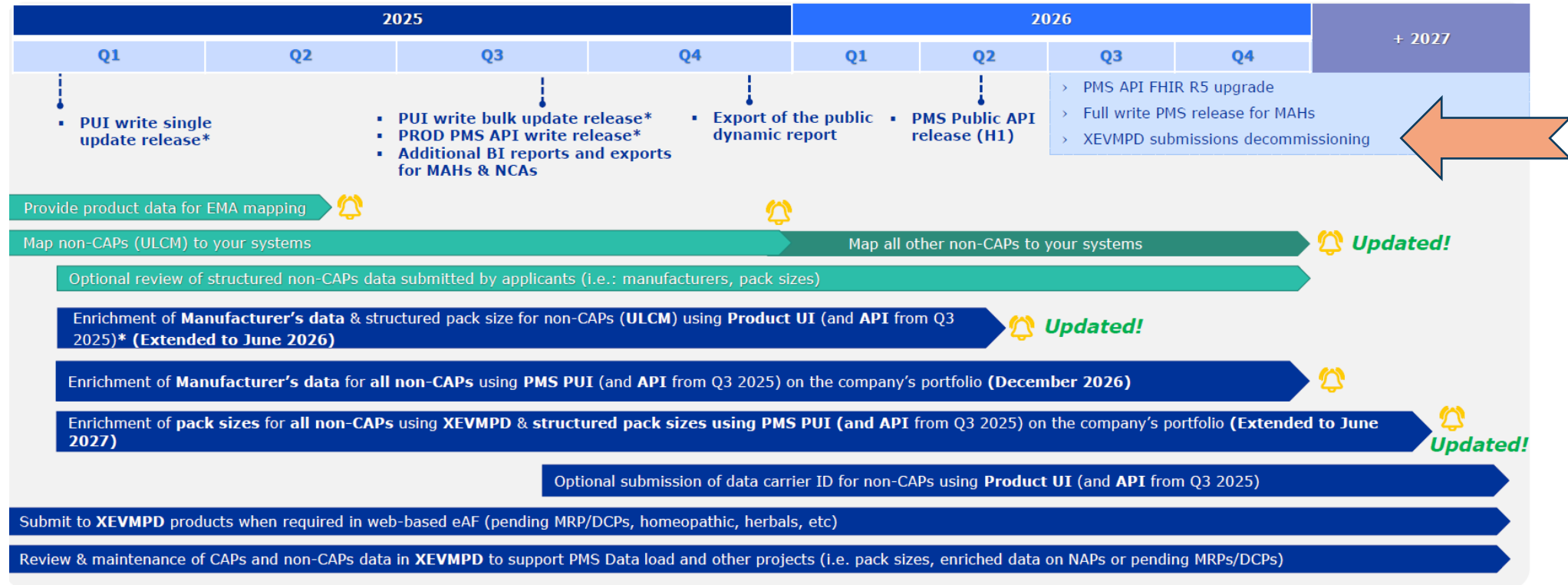
- > Two-phase upgrade: replace the home-grown RIM with a commercial, IDMP-oriented solution, then focus on an IDMP-compliant version by prioritising minimal data and critical fields like ESMP and high-impact products.
- > Integrate parallel initiatives: merge projects such as Eudamed for devices and other information systems into the harmonisation roadmap, connecting them to the RIM to share common data and avoid duplicate entry.
- > Focus on value: IDMP is one driver of harmonisation—efforts must deliver internal value; otherwise engagement dwindles.

# 03 Turning Compliance into an Opportunity for Digital Transformation

- › Lessons learned & recommendations
  - › Estimate the true scale: scope depends on company size, product portfolio and data quality; underestimation leads to insufficient resources, unrealistic timelines and frustration.
  - › Develop a pragmatic plan: balance internal expertise with external support; outsource routine tasks but keep critical decisions and knowledge in-house.
  - › Set clear priorities: define mandatory, important and desirable elements; enforce boundaries so that new ideas don't derail current phases.
  - › Ensure leadership & resources: dedicate a core team of regulatory and business experts and secure executive sponsorship to navigate complexities.

# EMA PMS roadmap

## Product Management Service roadmap



\* (MVP) limited to structured pack size, manufacturers and MBOs data for non-CAPs

Acronyms	
• <b>API:</b> Application Programming Interface	• <b>MRP:</b> Mutual Recognition Procedure
• <b>ASU:</b> Antimicrobial Sales and Use	• <b>MVP:</b> Minimum Viable Product
• <b>CAPs:</b> Centrally Authorised Products	• <b>NCAs:</b> National Competent Authorities
• <b>DCP:</b> Decentralised Procedures	• <b>PUI:</b> Product User Interface
• <b>eAF:</b> electronic Application Form	• <b>UAT:</b> User Acceptance Testing
• <b>MAHs:</b> Marketing Authorisation Holders	• <b>ULCM:</b> Union List of Critical Medicines

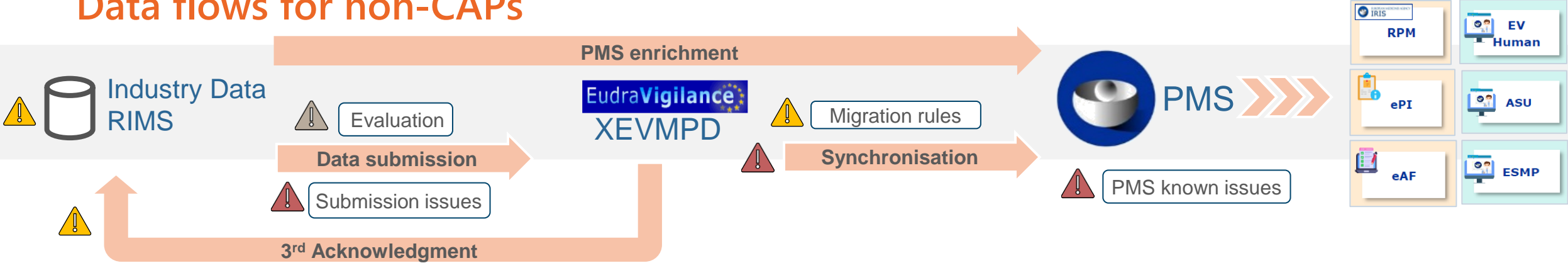


Classified as internal/staff & contractors by the European Medicines Agency



# Alignment between PMS and Industry data

## Data flows for non-CAPs



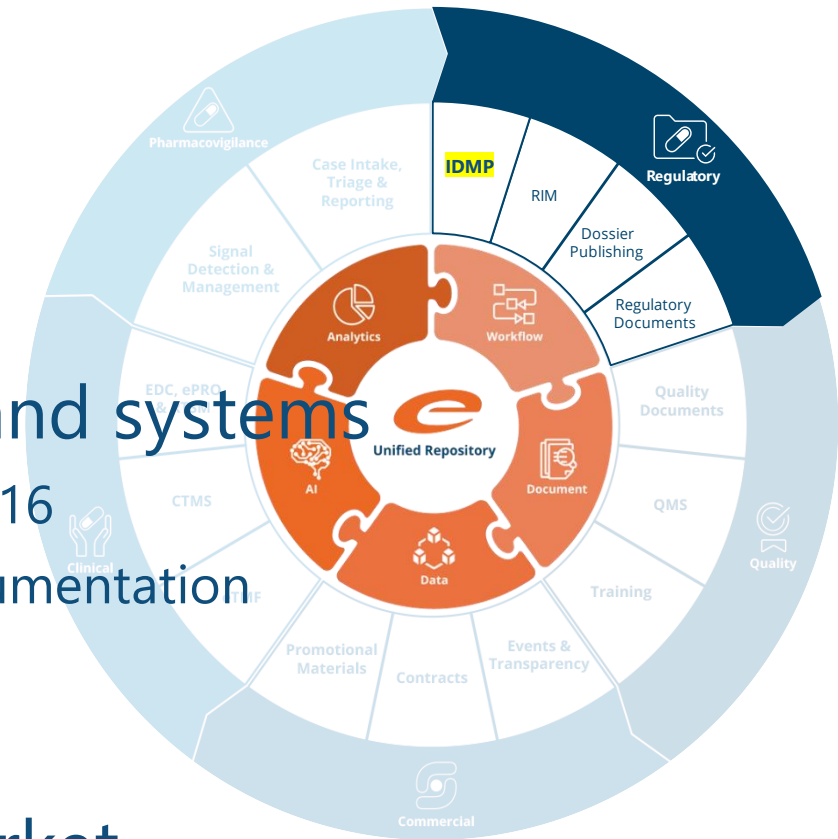
Data quality and Data Maintenance	Roles and responsibilities	Data governance	Follow up activities
<p>Ensure data is findable, accessible, interoperable and reusable (FAIR).</p> <ul style="list-style-type: none"><li>Reliable Source Documentation</li><li>Data Management and Submission</li><li>Data Accuracy and Standardisation</li></ul> <p>Identify gaps against IDMP and SPOR standards.</p>	<p><b>Data Ownership:</b> Establish roles by clearly defining who is responsible for each regulatory process, decision, and data element.</p> <p><b>EMA Platforms:</b> Role alignment and management for all the impacted EMA systems.</p>	<p><b>Master Data Governance:</b> Manage the continuous operation of data flows according the legal requirements.</p> <p><b>Organizational Change:</b> Analyse and define the processes, change points, targeted information and communications.</p> <p><b>Internal Processes Adaptation:</b> Review, harmonization and improvement of regulatory key processes (including IDMP data collection, governance and submission process)</p>	<ul style="list-style-type: none"><li>PMS scope expansion</li><li>EMA requirements change</li><li>Impact assessment</li><li>Side related activities</li></ul> <div>Training</div> <ul style="list-style-type: none"><li>Training for users</li><li>Refresher Trainings</li><li>Internal Communications</li></ul>

Root causes for data discrepancies between databases: Technical issues EMA evaluation issues Data quality and processes issues

# Ennov IDMP Update

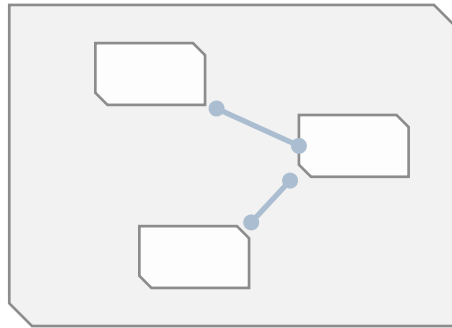
# Ennov focus on IDMP

- ▶ ***Strategic component of Ennov Regulatory***
- ▶ Strong involvement with EMA on guidelines and systems
  - Ennov has participated to every test (UAT) on SPOR since 2016
  - Ennov feedbacks often impact guidelines and technical documentation
- ▶ The most advanced IDMP solution on the market
  - First to demo FHIR message generation + FHIR Viewer (IRISS vendor showcase 6 May 2021)
  - First to demo RIM – PMS data comparison (GPRAS Oct 2024)

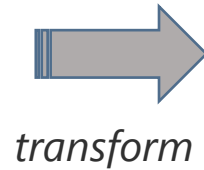


# Unified vs Integrated platform

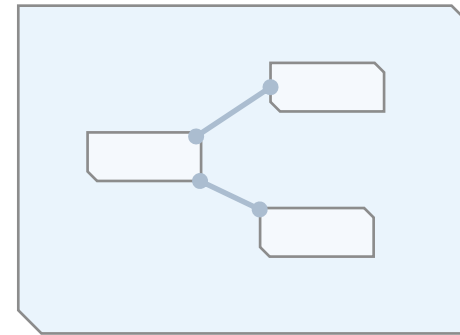
Typical  
RIM, IDMP  
systems



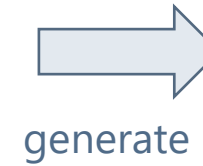
RIM data model



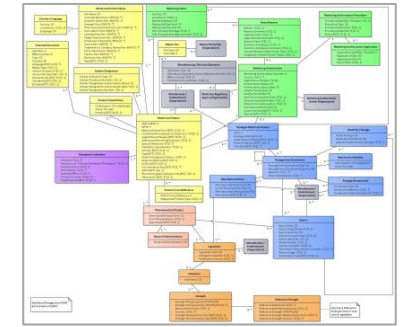
*transform*



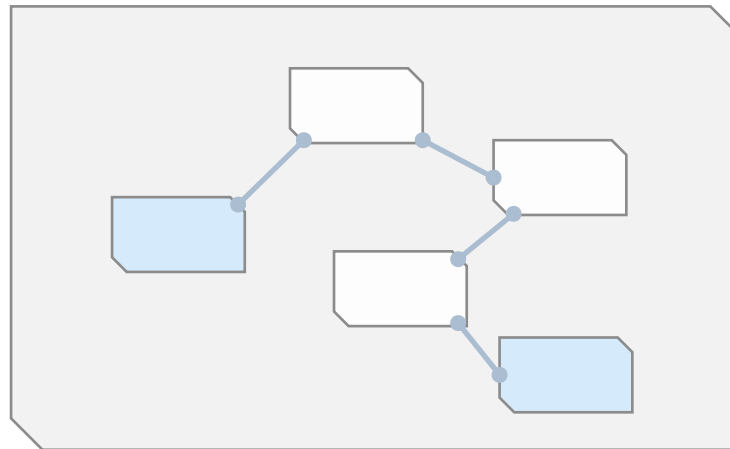
IDMP data model



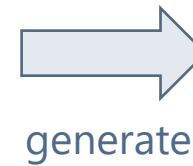
*generate*



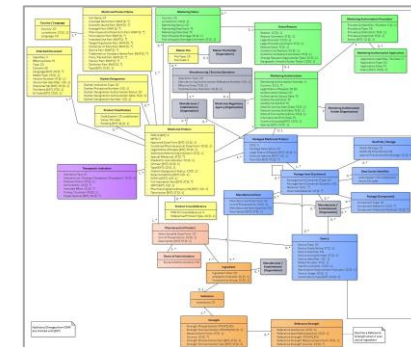
IDMP Message



**RIM + IDMP** data model



*generate*



IDMP Message

# Ennov IDMP Solution



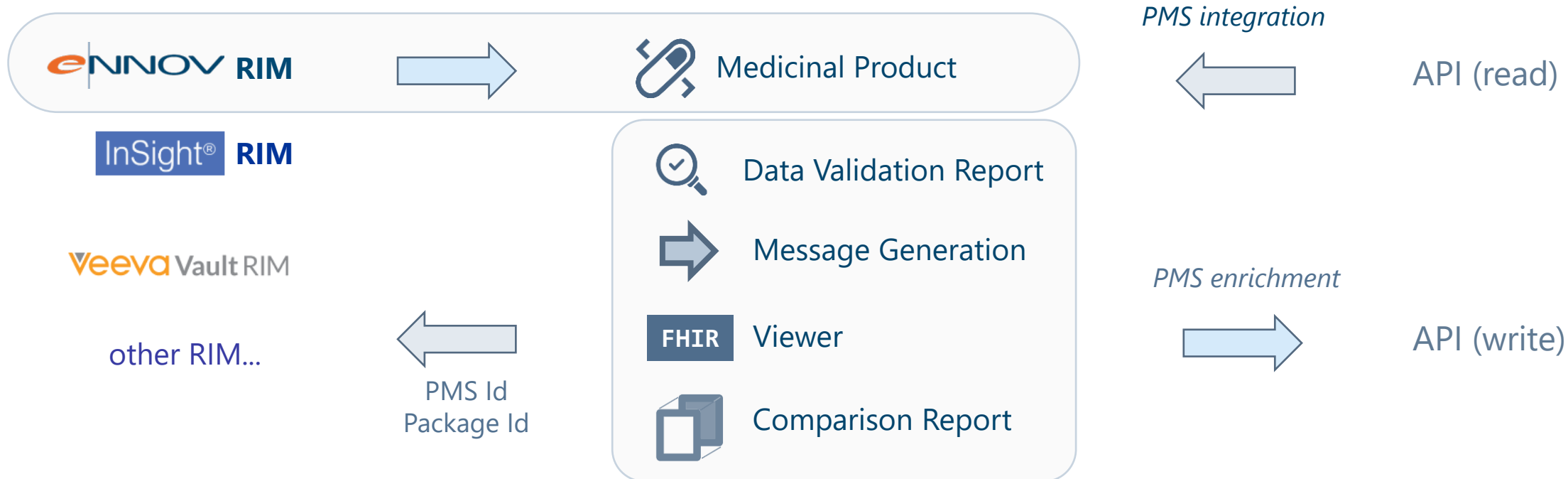
Source RIM



Ennov IDMP



PMS



# 1. PMS Integration



Source RIM



Ennov IDMP



PMS



Registered Product



Medicinal Product  
- PMS Dataset (FHIR)

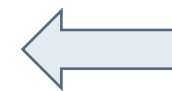


Registered Packaging

- ev code



synchronize

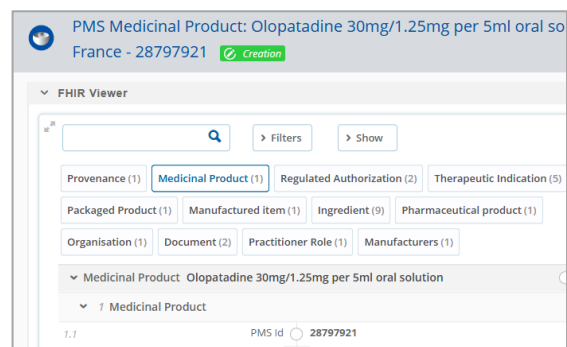


PMS Medicinal Product

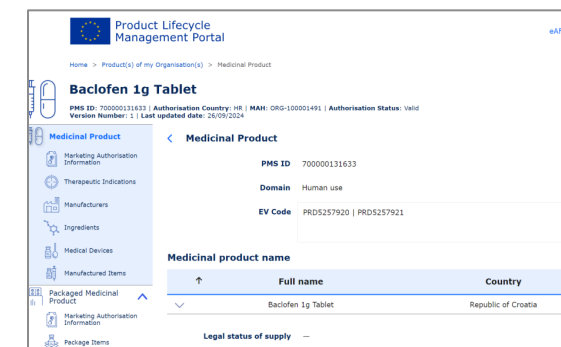
PMS Packaged Product

- PMS id
- ev code

? individual  
? by batch



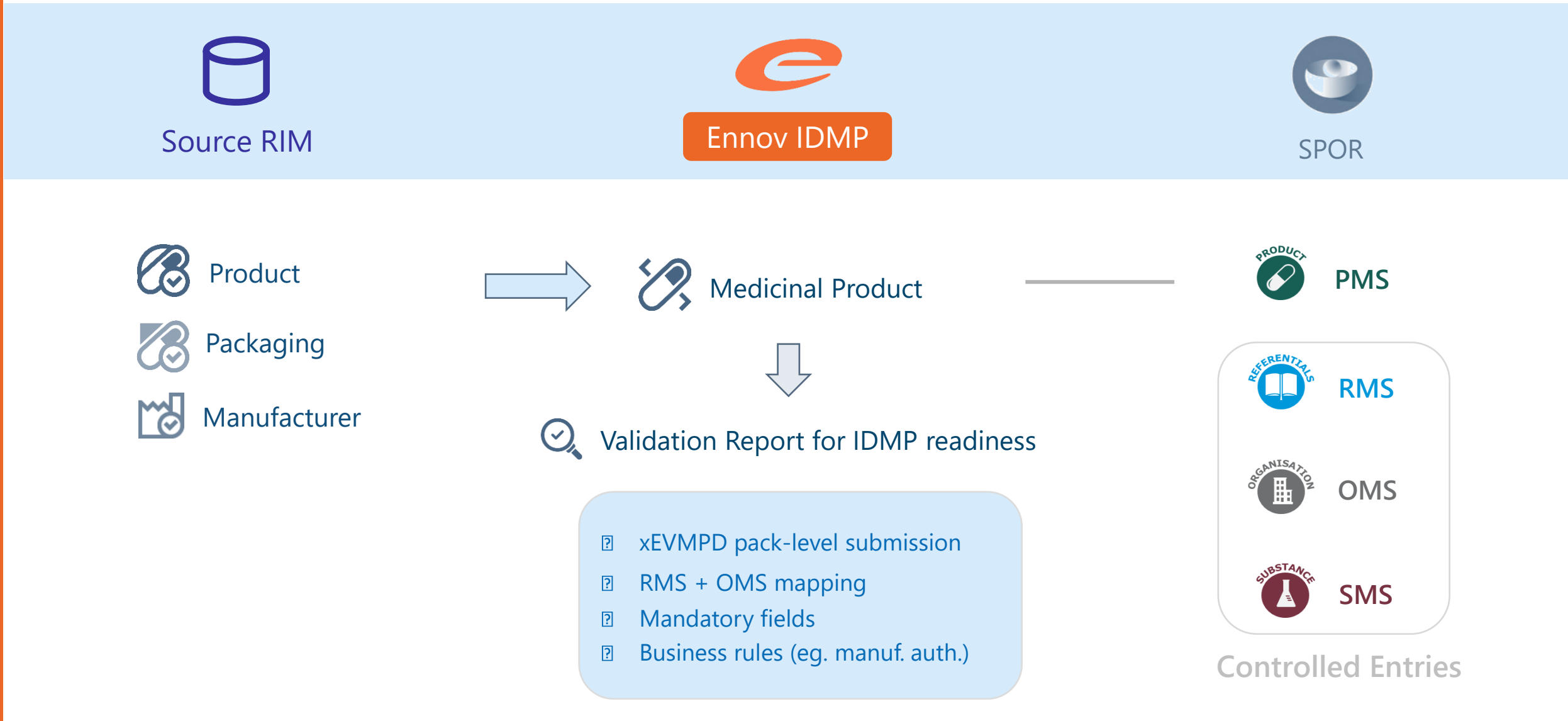
Ennov FHIR viewer



EMA Product UI



# 2. IDMP Validation report



# 3. PMS Compare data between RIM and PMS



PMS

## IDMP Dataset



Medicinal Product



Product



Packaging



Manufacturer

## Compare Data



Identify new, updated or missing data

Medicinal Product SuperBaclofen 1g/Tablet		
PMS Id	del	200005005
Full name	upd	SuperBaclofen 1g/tablet
Packaged Medicinal Products	old	SuperBaclofen 1g
		Baclofen 1 g/Tablet - 16 tablets
		Baclofen 1 g/Tablet - 24 tablets
	new	Baclofen 1 g/Tablet - 32 tablets



PMS Medicinal Product



IDMP Dataset

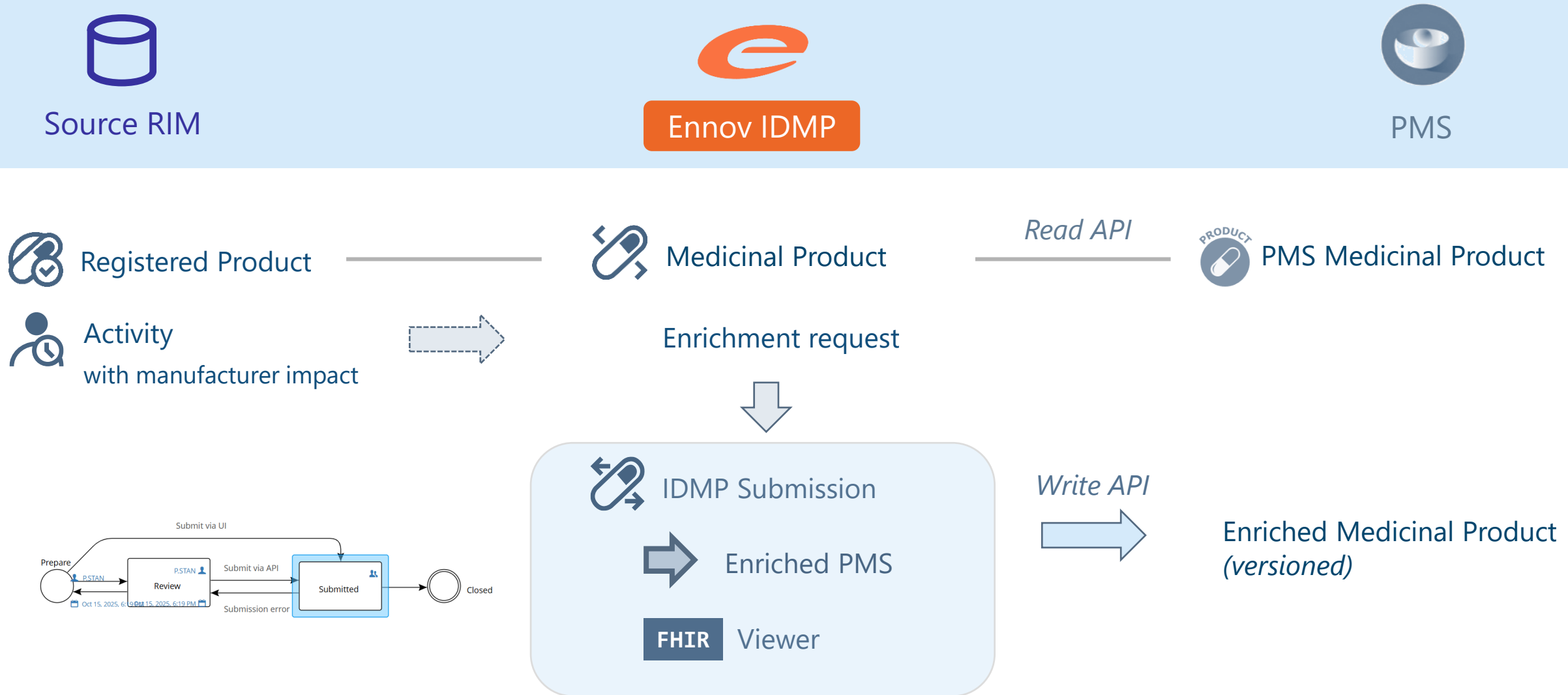


Source Data correction



Plan PMS enrichment/corrections

# 4. IDMP Submission process



# PMS Enrichment: Manual vs API



RIM



Re-inject  
enriched data



PMS

## Manual



Extract



PMS mapping

Med. Product → PMS Id  
Packaging → PMS Id



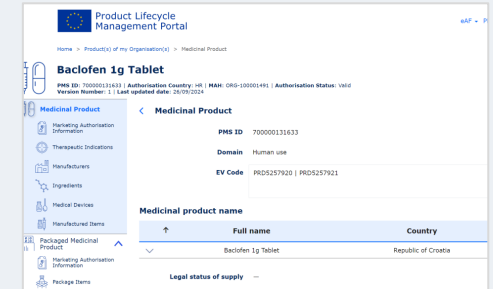
Quality Check

OMS/RMS mapping  
Mandatory fields  
Business rules



Data entry

one Product at a time  
batch update

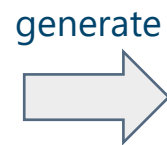


Product UI

## via API



RIM



fix data



Validation report  
**by batch**




Submit  
**by batch**



API

# Validation report example

 IDMP SUBMISSION PLAN: Baclofen Product family [Review Plan](#)


Workflow

Form

Comments

▼ IDMP Validation

▶ IDMP Validation

 PMS Plan from devrimv10\_core - 16 Jun 2025 - IDMP\_PLAN-016.xlsx 284 KB

Generated on: 16 Jun 2025 18:23:48

Medicinal Product ↑ Type ↑


Rule	Message
▼ IDMP_MP-002 - Superbaclofen	
▼ Manufacturer	
manuf_level	Invalid term medicinal
manuf_level	Term is too specific to (100000160463)
manuf_level	Term is too specific to (100000160463)

Medicinal Product ↑ Type ↑

Rule	Message	IDMP	Field
▼ MP-143 - Superbaclofen 1mg/comprimé - FR (12345)			
▶ Manufacturer			
▶ Registered Packaging			
▶ Registered Product			
▼ Site Authorisation			
site_auth_date	Manufacturer role: Primary packaging of medicinal product (100000160463) requires Authorisation information	2.7	Manufacturing Certificate Issuing Date

High level term not allowed:  
Chapter 3 v3.3, 2 June 2025

Manuf. Authorisation conditionally required  
Chapter 2 v2.4, 8 Aug 2025



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26 26

# Ennov FHIR Viewer

PMS Medicinal Product: Baclofen 1g/Tablet - Kingdom of Belgium - 12345

Search:

Provenance (1) Medicinal Product (1) **Regulated Authorization (4)** Therapeutic Indication (2) Packaged Product (3) Manufactured item (1)

Pharmaceutical product (1) Manufacturers (0) Organisation (7) Document (2) Practitioner Role (1)

▼ Regulated Authorization

2.2 Marketing Authorisation Number ☐ MA-123456

Regulatory Authorisation Subject ☐ MedicinalProductDefinition/IDMP\_MP-001 (\$resourceId) ▶

2.1 Regulatory Authorisation Type ☐ Marketing Authorisation

2.3 Country ☐ Belgium

2.4 Authorisation status ☐ Valid

2.5 Authorisation status date ☐ 1 Jan 2017

2.6 Date of first authorisation ☐ 1 Jan 2016

2.7 International birth date ☐ 1 Jan 2012

2.8 Marketing Authorisation Holder (Organisation) ☐ (ORG-MAH) ▶

2.9 (Marketing Authorisation) Regulator ☐ (ORG-AGENCY-001) ▶

Marketing authorisation procedure 2.10

2.10.1 Procedure Identifier ☐ BE/H/1111/222

Ennov FHIR Viewer

Product Lifecycle Management Portal

Home > Product(s) of my Organisation(s) > Medicinal Product

**Baclofen 1g Tablet**

PMS ID: 700000131633 | Authorisation Country: HR | MAH: ORG-100001491 | Authorisation Status: Valid  
Version Number: 1 | Last updated date: 26/09/2024

Medicinal Product

Marketing Authorisation Information  
Therapeutic Indications  
Manufacturers  
Ingredients  
Medical Devices  
Manufactured Items

Packaged Medicinal Product  
Marketing Authorisation Information  
Package Items

Medicinal Product

PMS ID 700000131633

Domain Human use

EV Code PRD5257920 | PRD5257921

Medicinal product name

Full name	Country
Baclofen 1g Tablet	Republic of Croatia

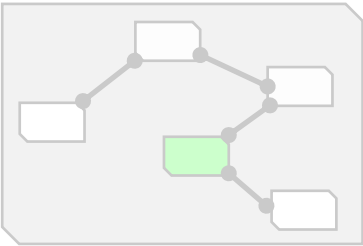


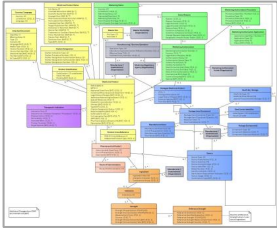




Legal status of supply —

PLM Product UI

- ❓ Faster (all data loaded at once)
- ❓ Search filter
- ❓ Show changes / diff
- ❓ Message annotation

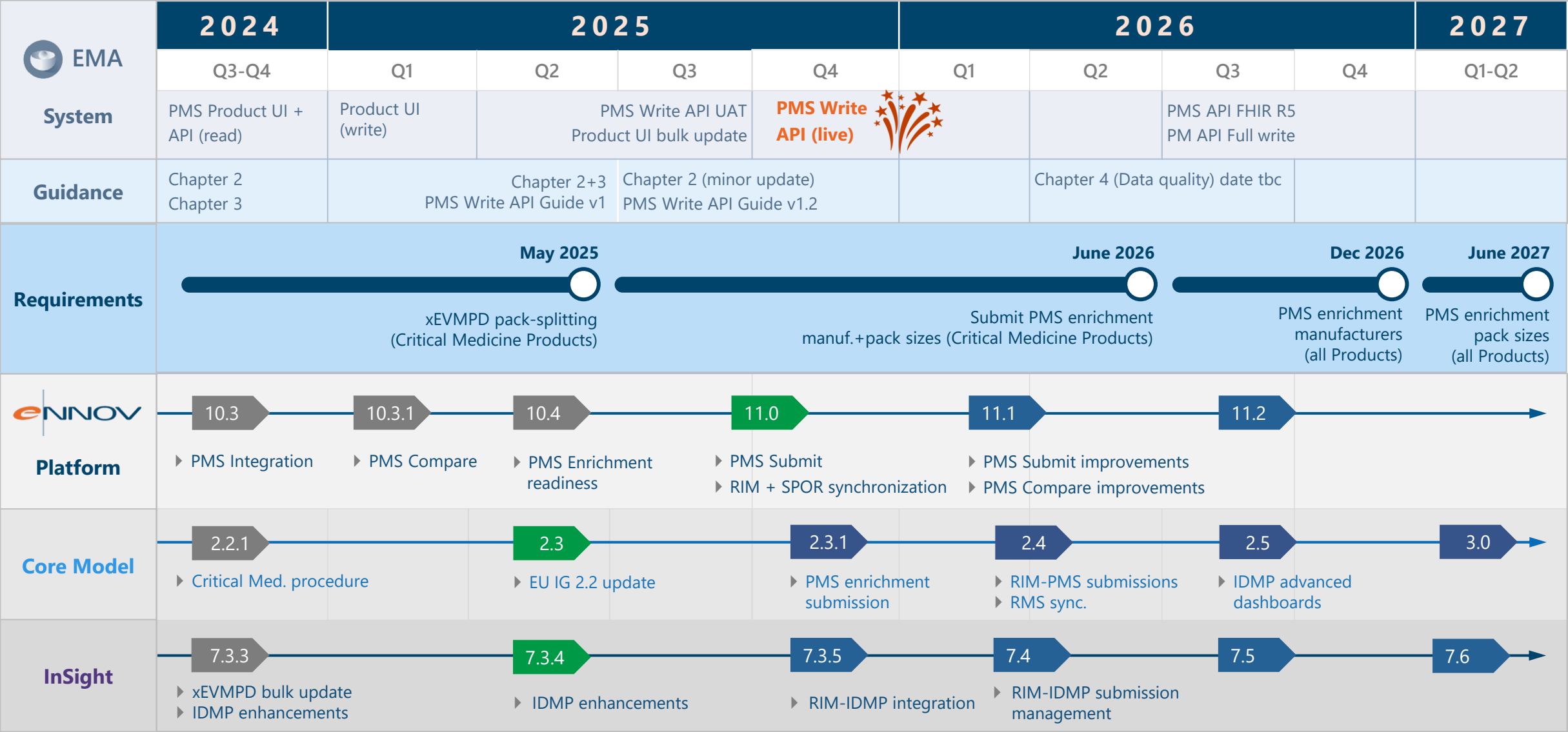


# Guidance Update Impact – Data Update

	DATA MODEL	PMS INTEGRATION
Change:	New / Updated field	FHIR data element
Impact area:		<div>message generation </div> <div>data comparison </div> 
Change Type:	 config (UI)	 transformation rules
Timing:	 <b>Hours</b>	 <b>Days</b>

➔ Core model update ready within week(s) with minimal validation impact

# Ennov IDMP roadmap - 6 Oct 2025





# **Thank you for your attention**